

# BRODA & COMPANY

Barristers & Solicitors  
103 Lake Beaumaris Mall  
15333 Castle Downs Road  
Edmonton, Alberta T5X 3Y7  
GST Registration No: R112620125

## STATEMENT OF ACCOUNT

Carolina Merlin  
Guardian & Trustee/Martha Matich  
Edmonton, Alberta  
T5X 1K3

Account No. 72233  
File No. 14,739  
Date: September 13, 1996

E: Dependent Adult Matters

PROFESSIONAL SERVICES RENDERED including in particular the following:

pr.11 To interview with yourself and Sergio, .4 hr.  
pr.12 To telephone with yourself, .1 hr.;  
pr.15 To interview with yourself and Sergio, .4 hr.;  
pr.16 To telephone with Beckingham, .2 hr.;  
To telephone with Public Trustee's office, .2 hr.;  
To telephone with Brosseau, .3 hr.;  
To searching title, .1 hr.;  
pr.19 To telephone with yourself, .1 hr.;  
pr.22 To preparation of Caveat and filing same, .3 hr.;  
To receipt of notes and perusal of same, 1 hr.;  
pr.29 To preparing and attending upon execution and filing  
of Affidavit in support of application, 1.5 hr.;  
To preparing and filing Originating Notice, 1 hr.;  
To letter from Muhlfeld, .3 hr.;  
ay 2 To service of documents on Public Trustee, Public  
Guardian, Dorothy Brosseau, Mr. Beckingham, Mr.  
Snyder, .5 hr.  
To arranging for service of documents on Mrs. Matich,  
.1 hr.;  
-To letter from other solicitor, .1 hr.;  
-To further letter from other solicitor, .1 hr.;  
To telephone with Mr. Snyder, .2 hr.;  
ay 6 To letter from Public Guardian's Office, .1 hr.;  
To telephone with Public Guardian's Office, .2 hr.;  
ay 9 To letter from Public Trustee, .1 hr.;  
To telephone with Mrs. Merlin, .1 hr.;  
To preparation of Affidavit of Service, .2 hr.;  
ay 10 To letter from Snyder, .2 hr.;  
To telephone with Public Guardian, .1 hr.;  
To letter from Merlin, .3 hr.;  
ay 11 To letter from Snyder, .1 hr.;

To preparation for and attendance in Court  
for application, 2 hr. (including travel time and  
perusal of Affidavits;

To reviewing file and preparation of Order,  
1 hr.;

To letter to Snyder, .1 hr.;

To telephone with Brosseau, .1 hr.;

To telephone with McCuaig Desrochers, .1 hr.;

May 14 To telephone with Public Guardian's Office and  
Public Trustee's Office, .5 hr.;

May 14 To letter to Snyder, .1 hr.;

May 15 To letter to Bridges, .1 hr.;

May 16 To letter to Bridges, .1 hr.;

To telephone with yourself and Mr. Bridges, .5 hr.;

May 17 To telephone with Bridges, to reviewing file, meeting  
with Mrs. Merlin, and attendance before Mr. Justice  
O'Byrne, (including travelling time) 2 hr.;

To preparing letter to Bridges (not sent), .3 hr.;

To letter to Public Guardian, .2 hr.;

To letter to Public Trustee, .1 hr.;

To letter to Bank of Nova Scotia, .1 hr.;

To letter from Muhlfield, .2 hr.;

May 19 To telephone with Mrs. Merlin, .2 hr.;

May 20 To interview with yourself, review of documents,  
telephone calls, etc., 2 hr.;

May 21 To telephone with yourself, .1 hr.;

To telephone with Sue Muhlfield, .2 hr.;

To telephone with Dorothy Brosseau, .3 hr.;

To interview with Mrs. Merlin, 1 hr.;

To telephone with Davies of Public Guardian's  
Office, .3 hr.;

May 22 To lengthy letter to Snyder & Company, .5 hr.;

To letter to Dorothy Brosseau, .1 hr.;

To letter to John Beckingham, .1 hr.;

To telephone with Barry Vogel, Practice Advisor,  
.2 hr.;

To letter from Muhlfield, .2 hr.;

May 22 To letter to Clerk's Office, .1 hr.;

To letter from Dorothy Brosseau, .2 hr.;

To interview with yourself, .2 hr.;

May 23 To lengthy letter from Snyder & Company, .2 hr.;

To telephone with yourself, .1 hr.;

May 24 To letter from Snyder & Company, enclosing Notice  
of Motion and Affidavit and perusal, .5 hr.;

To further letter from Snyder & Company, .1 hr.;

May 27 To letter from Bank of Montreal, .1 hr.;



To attendance in Court of Appeal for application, 2  
hr., including preparation and travel time;  
To letter from Public Guardian, .1 hr.;

To preparation of Consent to release information and  
execution of same, .3 hr.;

May 29 To telephone with Mrs. Merlin, .2 hr.;

To letter to Snyder & Company, .2 hr.;

To letter from Snyder & Company with Order .2 hr.;

To letter to Snyder & Company, .1 hr.;

May 30 To letter to Snyder & Company and reviewing  
file, .5 hr.;

To telephone with Dr. Ikuda, .2 hr.;

To letters from McCuaig Desrochers, .1 hr.;

May 31 To letter from Snyder & Company, .1 hr.;

June 4 To letter from Snyder & Company, .3 hr.;

To telephone with Mr. Bridges, .1 hr.;

June 5 To attendance at offices of Snyder & Company to  
review file and later perusal, 2.5 hr.;

June 6 To preparation of Letter of Authority for execution  
by Mrs. Merlin and attendance upon execution  
of same, .2 hr.;

To preparation for examination of Matich, 2.0 hr.;

To attendance at Offices of Snyder & Co. for  
examination of Matich and then at Glenrose  
Hospital, 2.5 hr.;

To letter from Merlin, .2 hr.;

June 7 To attendance at Examination for Discovery, of  
Merlin and Malhomme, 4.5 hr.;

To preparation of Affidavit and Notice of Motion,  
1.5 hr.;

June 8 To discussion with Bridges, .2 hr.;

June 10 To letter from Mr. Bridges, .1 hr.;

To letter from Mr. Bridges, .1 hr.;

To telephone with Bridges, .1 hr.;

To letter to Bridges, .1 hr.;

June 11 To telephone from Glenrose Rehabilitation  
Hospital, .1 hr.;

To telephone with Geriatric Centre, .1 hr.;

June 12 To letter to Dorothy Brosseau, .2 hr.;

To letter to John Beckingham, .2 hr.;

To letter to Bridges, .1 hr.;

To letter to Surrogate Court, .1 hr.;

To telephone with Brosseau, .2 hr.;

To meeting with Merlin and requesting photographs,  
.3 hr.;

June 13 To letter to Dr. Ikuda, .4 hr.;

To preparation of Affidavit for Dr. Ikuda,  
.4 hr.;

To telephone with yourself, .1 hr.;  
To telephone with Rita White at Glenrose Hospital,  
.1 hr.;  
To letter from Beckingham and perusal of same,  
.3 hr.;  
To attendance at Examination for Discovery of  
Mrs. Matich, 3 hr.;  
To preparation for examination of Matich, 1.5 hr.;  
June 14 To letter from Snyder & Co., .1 hr.;  
To letter to Snyder & Company, .1 hr.;  
To letter to Public Trustee, .1 hr.;  
To letter to Public Guardian, .1 hr.;  
To telephone with process server, .1 hr.;  
To telephone with Glenrose Geriatric Clinic,  
.2 hr.;  
To preparation of Notice of Motion, .5 hr.;  
June 17 To telephone with Mrs. Merlin, .2 hr.;  
June 18 To telephone with McNally, .1 hr.;  
To preparation for application, reading Affidavits,  
transcripts, etc., 2.0 hr.;  
June 19 To telephone with yourself, .1 hr.;  
To telephone with Brosseau, .1 hr.;  
To telephone with Public Trustee, .2 hr.;  
To letter from Bridges, .1 hr.;  
To preparation for Chambers, 1.0 hr.;  
To attendance in chambers before Justice Dea,  
including reading Affidavits and travel  
time, 2 hr.;  
June 20 To letter to Public Trustee, .5 hr.;  
To telephone with Public Trustee, .5 hr.;  
June 22 To letter from Sue Muhlfeld, .2 hr.;  
June 26 To letter from Public Trustee with enclosed  
draft Order and perusal of same, .5 hr.;  
To letter to Public Trustee, .1 hr.;  
July 10 To letter from McNally, .1 hr.;  
July 15 To telephone with Merlin, .1 hr.;  
July 16 To telephone with Merlin, .1 hr.;  
July 22 To telephone with Merlin, .1 hr.;  
July 12 To letter from Public Trustee with Questionnaire  
and perusal of same, .3 hr.;  
July 23 To letter from Clerk of the Court, .1 hr.;  
To payment of account of Clerk, .1 hr.;  
Aug. 7 To telephone with Merlin, .1 hr.;  
Aug. 7 To letter from McNally, .1 hr.;  
Aug. 8 To telephone with Taxation Office, .1 hr.;  
To telephone with Snyder & Co., .1 hr.;  
Aug. 9 To letter to Taxation Office, .1 hr.;  
To meeting with Mrs. Merlin and obtaining answers  
for Questionnaire, .2 hr.



Aug.16 To letter from Taxing Officer; .1 hr.;  
 Aug.27 To letter to Public Trustee, .1 hr.;  
 Sept.3 To letter from Snyder with Notice of Appointment,  
 .3 hr.;  
 Sept.10 To letter from McNally, .1 hr.;  
 Sept.12 To telephone with McNally, .1 hr.;  
 Sept.12 To preparation of Account and Appointment for  
 Taxation 1.5 hr.;  
 Sept.12 To preparation of long memo for purposes of  
 taxation, 1.5 hr.;  
 Sept.13 To letter to McNally, .1 hr.;  
 Sept.13 To letter to Snyder, .1 hr.;

MY FEES - 64.9 HR. @ \$175.00/HR.

\$11,360.00

DISBURSEMENTS:

To paid for filing Originating Notice 200.00  
 To paid LTO for search 3.00  
 To paid KVP 15.00\*  
 To paid LTO for filing Caveat 19.00  
 To paid for deliveries 15.00  
 To paid for parking 22.00  
 To paid Law Library for copies 25.00  
 To paid Introspec for service of documents 25.00  
 To paid long distance charges; 30.00  
 To paid for transcripts 645.00\*

*Handwritten:* 12 1997  
 31 20  
 DATE  
 TIME  
 RULE 632 FILED UNDER TAKEN TO FILE  
 SOLICITOR-APPLICANT  
 SOLICITOR/DEFENDANT  
 TAXED-ALLOWED AT  
 DICTATED BY THE COURT

OTHER CHARGES:

Faxes received (50 @ 25¢ each) \$12.50\*

GST ON FEES, \*DISBURSEMENTS AND OTHER CHARGES 845.83

TOTAL FEES, DISBURSEMENTS, OTHER CHARGES & GST \$13,237.58

CREDIT

NIL

BALANCE DUE AND OWING

\$13,237.58

IN ACCOUNT WITH THE LAW OFFICE OF;  
 IHOR I. BRODA PROFESSIONAL CORPORATION

IHOR BRODA  
 IB/at